



DONOR ADVISED FUND GRANT SUGGESTION FORM

DONOR ADVISED FUND INFORMATION

FUND NAME _____

FUND NUMBER _____

As a person authorized to make this request, and pursuant to the United Jewish Endowment Fund Procedures for Operation of Philanthropic Funds, I hereby suggest that you make the grant distribution indicated below. I understand that by making this request, I am certifying that no tangible benefit, goods, or services (including any grant, loan, compensation, expense reimbursement or similar payment) are being received by the Donor or by any individuals or entities related to the Donor or the above mentioned donor advised fund, and that I have no knowledge that the recipient organization is a disqualified supporting organization within the meaning of section 4966(d)(4) of the Internal Revenue Code of 1986, as amended (the "Code") or a private foundation not described in section 170(b)(1)(A)(vii) of the Code.

Signature _____ **Date** _____

Print name _____ **Phone** _____

Fax _____ **E-mail** _____ **Check if any changes.**

SUGGESTED GRANT RECIPIENT INFORMATION

I suggest a grant distribution to the following charity:

Suggested amount (minimum \$100) _____

Organization's contact person _____

Organization's street address (PO Box not acceptable) _____

City _____ **State** _____ **Zip** _____

Phone _____ **TIN#** _____

E-mail _____

Special instructions? _____

Please indicate the primary purpose of this gift (check box below):

- Education Human Services Community Service Outreach
- Overseas Missions Arts & Culture Other

*Any changes to this form must be initialed and dated
by the same person who signed the form.*

Please send this request form by fax or e-mail to:

Phone (301) 230-7230 • Fax (301) 560-6548 • Email Endowment@ShalomDC.org
6101 Executive Blvd., Suite 100 • North Bethesda, MD 20852-4816