

Transfer Request



The Jewish Federation
OF GREATER WASHINGTON

United Jewish
Endowment
Fund

Date _____

To _____

(Donor's Advisor/Broker)

Re _____

(Donor's Account # and Name)

Number of Shares	Description/Symbol	Number of Shares	Description/Symbol

Please identify _____ as the donor when sending this gift.

DTC Transfer Instructions

Account Title: Jewish Federation of Greater Washington
Account #: 5G 58435
DTC #: 0221
Memo: Donor name
Contact: Nicole Lyons or Mark Rosenberg
312-525-4643
UBS Financial Services, Inc.
1 North Wacker Dr., Suite 2500
Chicago, IL 60606

Mutual Fund Transfer Instructions

Please contact Nicole Lyons at UBS to confirm transfer details as some funds are not DTC or ACAT eligible.

Thank you,
