



The Jewish Federation
OF GREATER WASHINGTON

United Jewish
Endowment Fund

Designated or Field of Interest Fund



Create a permanent legacy in your name or the name of a loved one that benefits your chosen field of interest or Jewish organization.

At A Glance

- May be established during your lifetime or through your will or other charitable gift planning vehicles.
- Provides annual income for the area of interest or Jewish charity you care about.
- May offer tax benefits for you or your estate.
- May be created with a variety of assets.

You can create a permanent fund in your name or in the name of someone you wish to honor or remember. The fund will be invested in a professionally managed portfolio. Each year, distributions from the fund will support the general area of interest or designated Jewish charity you choose.

You may establish a fund either during your lifetime or through your estate plan.

You may use the fund to honor or remember a loved one, and the fund will perpetuate that name forever. If you give during your lifetime, you may receive a charitable income tax deduction; if you make the gift through your will or estate plan, your estate may receive a deduction. Perhaps most important, however, is the enduring nature of a gift of the Fund.

The permanent legacy you create will provide a vital source of support to help meet the current and future critical needs of the organizations or issues you care about.

What Else Do I Need To Know?

Ways to establish an endowment:

- Gift of cash or other assets
- Bequest or trust distribution
- Gift of life insurance
- Gift of IRA or pension plans
- Charitable life income plan

A charitable remainder trust or charitable gift annuity offers life income payments and a current tax deduction. The remainder of the trust or annuity can be used to create an endowment fund.

Endowment Fund



For more information, please contact:

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The United Jewish Endowment Fund of the Jewish Federation of Greater Washington strives to help our community provide an enriched Jewish life today and a vibrant Jewish tomorrow. The Endowment Fund connects philanthropists with opportunities to meet Jewish needs and tikkun olam—repairing the world. Together, we strengthen and advance Jewish life in the Greater Washington area and around the world.

The United Jewish Endowment Fund of The Jewish Federation of Greater Washington

- Generates permanent funds to support the work of our Jewish Federation family of agencies and beyond to the Greater Washington community;
- Catalyzes diverse funding sources to leverage our ability to meet Jewish needs and effect change in the broader community;
- Awards seed money to new and innovative initiatives for enriching Jewish life and for tikkun olam; and
- Furnishes funds for unanticipated and emergency needs locally and overseas.

The United Jewish Endowment Fund's Legacy Society recognizes those individuals who create a permanent fund of at least \$10,000 to sustain the vitality and strength of our Jewish community. If you establish a fund of \$200,000 or more, you will become a member of the national Star of David Society of the Jewish Federations of North America.

Contributions to the United Jewish Endowment Fund are tax deductible to the full extent the law allows.

This material is not intended to provide professional or legal advice. Please consult your advisors for professional advice.



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