## **Upcoming Events**

As 2017 begins, we're excited to share the many opportunities Federation has for you to get involved, give back and travel. From meeting Emmy award-winning actor and producer Jeremy Piven to volunteering with fellow Do Gooders on "Souperbowl" Sunday-the options are endless. We've highlighted a few below and encourage you to visit shalomdc.org/events for a complete list.



## Do Good at the "Souperbowl" with Federation's Jewish Food Experience® Sunday, February 5

Make a meaningful difference before the big game as we prepare and serve meals to homeless and low-income women at N Street Village. Sign up at jewishfoodexperience.com/event.



## **Changemaker Series** featuring Dr. Dalia Fadila

Wednesday, February 8 Learn about Dr. Fadila's revolutionary schooling system in Israel that empowers Arab-Israeli citizens and advances societal standards for women through education. Register today at shalomdc.org/events



## Federation's UJEF Spotlight Breakfast *Thursday, March 2*

Join us for a breakfast in celebration of your extraordinary impact on our Jewish future. RSVP to Melissa Amster at melissa.amster@shalomdc.org or 301-230-7264.



## **The Network Event** featuring Jeremy Piven

Thursday, March 16

Don't miss out on this opportunity to hear from Jeremy Piven and network with hundreds of local professionals from a cross-section of industries. Reserve your spot at shalomdc.org/events.

Find details on these events and more at shalomdc.org/events.

For more information about UJEF, please contact Avital Ingber at avital.ingber@shalomdc.org 301-348-7352.

The Jewish Federation of Greater Washington 6101 Executive Blvd., Suite 100 North Bethesda, MD 20852 .....

Have you considered opening a DONOR **ADVISED FUND** with Federation's UJEF?



# DONATIONS ZEDAKA

By creating a **Donor Advised** Fund, you can:

- Recommend grants to any qualified charity you wish to support.
- Involve your family in philanthropy.
- Have more privacy and less administration than operating a private foundation.
- Establish a legacy in your name or in the name of a loved one.

Visit

shalomdc.org/DAF to learn more.

## **YOUR STATEMENT**

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## Message from the President and Managing Director

Dear Friends,

Happy New Year!

One of our first priorities each New Year is to reflect on the previous twelve months of philanthropic partnerships here at Federation's United Jewish Endowment Fund (UJEF). Our work gives us the opportunity to get a glimpse of the amazing work that each of you do to improve the world we live in today—and to create a positive future for tomorrow. We are deeply grateful to be witnessing and supporting the positive impact you're making throughout the world.

With 2016 behind us, we're also looking ahead and setting our resolutions. Just like you, we're hoping to strengthen partnerships, spend more time with friends and family and consider the role we can play in tikkun olam (repairing the world).

Federation's UJEF team knows that all three of these resolutions can be accomplished together, through family philanthropic conversations. Our staff is trained to facilitate multi-generational family conversations, and this is one area of our business that we look forward to growing in the coming year. By helping families discuss what motivates them to give back to the community, we can actively build a Jewish future that supports all of our goals. If you are interested in learning more about participating in a family philanthropy conversation, please reach out to avital.ingber@shalomdc.org.

As we begin 2017, we hope you are blessed with health, happiness and much success. As always, please don't hesitate to connect with our staff to see how we can best work together to help you reach your philanthropic goals. We welcome the opportunity to work together.

Sincerely,

Norman Pozez President, Federation's UJEF

## **WINTER 2017**

# Making a Statement

Avital Ingber Managing Director, Federation's UJEF

## **Portfolio Allocation December 2016**



## Equity 67%

\_\_\_\_\_

25%	Domestic Stocks
17%	International Stocks
16%	Long/Short and Event Driven
7%	Private Equity
1%	Private Real Estate
1%	Private Natural Resources

## Fixed Income 33%

9%	Credit Oriented Hedge				
22%	Fixed Income and Cash				
2%	Israel Bonds				

Liquidity December 2016

#### **Investment Characteristics December 2016**

- 57.5% Stock Market Exposure
  1% Inflation Oriented
  - 8% Return Enhancing
  - 33.5% Risk Mitigation/Diversifiers



#### Investment Performance through December 2016

	One Month	Quarter	One Year	Three Years	Five Years	Ten Years
UJEF	1.09	0.4	5.46	2.31	6.03	4.36
Policy Index	1.43	0.16	5.76	2.22	6.08	3.45

Please note that these numbers include estimates and are subject to revision. Performance reports are based on the most current data available.

## **Explore Your Impact** Building a brighter future through Federa

Federation's UJEF is proud to support benefactors who approach us with innovative ideas to improve Jewish life locally or in Israel. Once an amazing idea is accepted into our Matching Grants Program and backed by a donation from a local donor, we match the contribution with funds to transform this idea into a successful venture. So far, our Matching Grants Program has meaningfully impacted thousands across our Jewish community. Here are two extraordinary initiatives we've been able to bring to life.



## Café Sunflower & Bakery

This exciting project provides job training for adults with special needs. These adults receive personalized training and on-the-job experience in customer service, management, marketing and more. This program empowers adults with special needs with the skills and confidence to become successful professionals. As an added bonus, the café brings joy to every customer who stops by for a coffee or cupcake. Café Sunflower & Bakery has a storefront right in Federation's lobby.

## What's your BIG IDEA?

If you have a new, entrepreneurial initiative for the betterment of our Jewish community locally or in Israel, **please contact Avital Ingber at avital.ingber@shalomdc.org or 301-348-7352** so we may consider your idea for joint funding with Federation's UJEF Matching Grant pool.

## Building a brighter future through Federation's UJEF Matching Grants Program



## Gateway to Israel:

## A Journey for Adults with Disabilities

Last spring, the Edlavitch JCC of Washington, DC brought 11 adults with disabilities and their caregivers to Israel for an inclusive, life-changing journey through our homeland. Together, they explored Israel's history, dynamic culture, vibrant art and natural beauty on this accessible adventure. With grant funding from Federation's UJEF Matching Grants Program, the participants were able to experience the best of Israel at a highly subsidized cost.