

# Making a Statement

## TABLE OF CONTENTS

1

WELCOME AND  
UPCOMING EVENTS

2

INVESTMENT PORTFOLIO  
SUMMARY



The Jewish Federation  
OF GREATER WASHINGTON

United Jewish  
Endowment Fund

## Message from the President and Managing Director

### Happy New Year to you and your families!

In February, we mark President's Day. This holiday encourages us to reflect on the contributions of those who assume the highest office in the land. Few people are able to effect the same level of nationally and internationally recognized change. However, the arc of human history has been shaped as well by the countless contributions, thoughts and actions of ordinary men, women and children. President's Day is not only about pausing to take stock of the accomplishments of a great few, but is about using those narratives as inspiration to propel ourselves to greater civic engagement. We trust that you will continue to see The Jewish Federation of Greater Washington's United Jewish Endowment Fund as your partner in achieving your social impact, be it local, national or international.

Next month, we will celebrate Purim, another narrative rich with inspiration from extraordinary leaders. In preparation, we have shared with you a Hamantashen recipe from Federation's Jewish Food Experience® (JFE)—a program made possible with UJEF funding. If you have yet to do so, please visit [jewishfoodexperience.com](http://jewishfoodexperience.com) to find unique recipes for Jewish holidays, upcoming food-related events and a passionate community of Jewish food enthusiasts, restaurateurs, chefs and more. We hope you enjoy all that JFE® has to offer. To learn more about the program, feel free to contact JFE® Director Paul Entis at [paul.entis@shalomdc.org](mailto:paul.entis@shalomdc.org) or 301-230-7261.

Along with our financial performance this quarter, please read on for details about upcoming Federation events. We look forward to seeing you at one (or all!) of these great opportunities.

With warm wishes,  
Mark Levitt & Avital Ingber

## Upcoming Events | [learn more and sign up at shalomdc.org/events](http://shalomdc.org/events)

### The Network Event featuring Randi Zuckerberg Thursday, March 10

RSVP for Federation's must-attend networking event of the year, featuring keynote speaker, Silicon Valley entrepreneur Randi Zuckerberg.

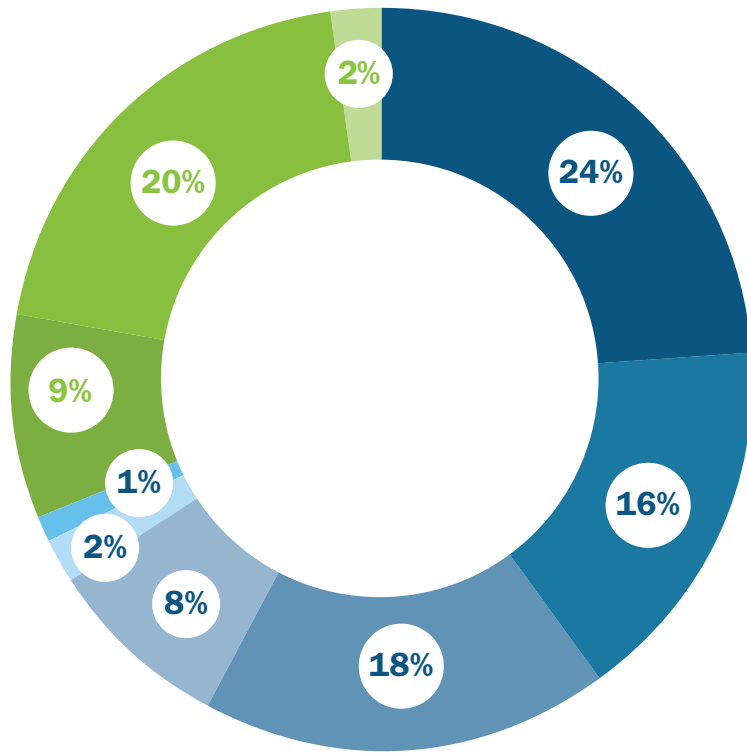
### Honeymoon Israel Registration now open

Jewish and interfaith couples are invited to apply to travel on an inspiring, unforgettable journey through Israel. Honeymoon Israel and its follow-up programming is supported by funding from Federation's United Jewish Endowment Fund.

### Good Deeds Day Sunday, April 10

Join thousands of volunteers from the Greater Washington Jewish community for a meaningful day of giving back. Good Deeds Day is made possible by Drs. Ellen and Stuart Lessans, in loving memory of Sara and Samuel J. Lessans.

# Portfolio Allocation December 2015



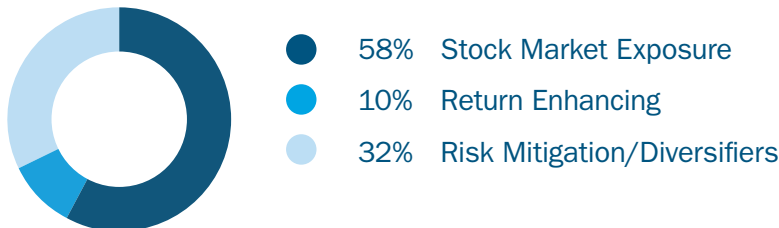
## Equity 69%

- 24% Domestic Stocks
- 16% International Stocks
- 18% Long/Short and Event Driven
- 8% Private Equity
- 2% Private Real Estate
- 1% Private Natural Resources

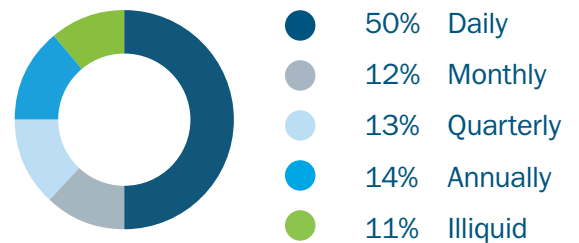
## Fixed Income 31%

- 9% Credit Oriented Hedge
- 20% Fixed Income and Cash
- 2% Israel Bonds

## Investment Characteristics December 2015



## Liquidity December 2015



## Investment Performance through December 2015

	One Month	Quarter	One Year	Three Years	Five Years	Ten Years
UJEF	-1.24%	1.57%	-1.28%	5.13%	4.49%	5.26%
Policy Index	-1.33%	2.29%	-2.07%	4.53%	4.35%	4.25%

Please note that these numbers include estimates and are subject to revision. Performance reports are based on the most current data available.

For more information about UJEF grants, please contact Linda Kraner at [linda.kraner@shalomdc.org](mailto:linda.kraner@shalomdc.org) 301-230-7242

The Jewish Federation of Greater Washington  
6101 Executive Blvd., Suite 100  
North Bethesda, MD 20852