

Perpetual Annual Campaign Endowment (PACE)

Should your charitable legacy extend beyond your lifetime?

Have you considered how you could help those in need and enrich Jewish life into the future?

Would you like your annual contribution to The Jewish Federation of Greater Washington to be sustained in perpetuity?



At A Glance

- Enables your gift to The Jewish Federation of Greater Washington's Annual Campaign to be made in perpetuity in your name or in the name of a loved one
- May be structured in a variety of innovative ways
- Offers tax benefits for you and/or your estate
- Gift of cash or other assets
- Bequest or trust distribution
- Gift of life insurance
- Gift of IRA or pension plans
- Charitable life income plan

A charitable remainder trust or charitable gift annuity offers life income payments and a current tax deduction. The remainder of the trust or annuity can be used to create a PACE fund.



A Perpetual Annual Campaign Endowment (PACE) is a permanent fund endowing your Annual Campaign gift—a lasting

legacy that will continue to make an annual gift to The Jewish Federation of Greater Washington in perpetuity on your behalf.

You may create a PACE fund through a variety of vehicles during your life or in your estate. Among the ways to establish a PACE fund are:

To estimate the amount you need to fully endow your campaign gift, multiply your current annual gift by twenty. Alternatively, you may endow a portion of your gift by establishing a PACE fund with a lesser amount, perhaps building up the fund through subsequent contributions. The minimum contribution for a PACE fund is \$10,000, which includes recognition by the Endowment Fund's Legacy Society. Donors creating PACE funds with \$200,000 or more are recognized by membership in the national Star of David Society of Jewish Federations of North America.



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The United Jewish Endowment Fund of the Jewish Federation of Greater Washington strives to help our community provide an enriched Jewish life today and a vibrant Jewish tomorrow. The Endowment Fund connects philanthropists with opportunities to meet Jewish needs and *tikkun olam*—repairing the world. Together, we strengthen and advance Jewish life in the Greater Washington area and around the world.

The United Jewish Endowment Fund of The Jewish Federation of Greater Washington

- Generates permanent funds to support the work of our Jewish Federation family of agencies and beyond to the Greater Washington community;
- Catalyzes diverse funding sources to leverage our ability to meet Jewish needs and effect change in the broader community;
- Awards seed money to new and innovative initiatives for enriching Jewish life and for *tikkun olam*; and
- Furnishes funds for unanticipated and emergency needs locally and overseas.

The United Jewish Endowment Fund's Legacy Society recognizes those individuals who create a permanent fund of at least \$10,000 to sustain the vitality and strength of our Jewish community. If you establish a fund of \$200,000 or more, you will become a member of the national Star of David Society of the Jewish Federations of North America.

Contributions to the United Jewish Endowment Fund are tax deductible to the full extent the law allows.

This material is not intended to provide professional or legal advice. Please consult your advisors for professional advice.



The Jewish Federation
OF GREATER WASHINGTON