

# Transfer Request

Date: \_\_\_\_\_

To: \_\_\_\_\_  
(Donor's Advisor/Broker)

RE: \_\_\_\_\_  
(Donor's Account # and name)

Number of Shares	Description/Symbol	Number of Shares	Description/Symbol

Please identify \_\_\_\_\_ as the donor when sending this gift.

**DTC Transfer Instructions:**

Account Title: Jewish Federation of Greater Washington  
Account #: 5G 58435  
DTC #: 0221  
Memo: Donor name  
Contact: Nicole Lyons or Mark Rosenberg  
312-525-4643  
UBS Financial Services, Inc.  
One North Wacker Dr.  
25<sup>th</sup> & 26<sup>th</sup> Floors  
Chicago, IL 60606

**Mutual Fund Transfer Instructions:**

Please contact Nicole Lyons at UBS to confirm transfer details as some funds are not DTC or ACAT eligible.

Thank you,  
  
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